

**ALISON C. TAYLOR DIP.PFS**

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**2006 – PRESENT**

**SENIOR CONSULTANT, FRENKEL TOPPING**

**Specialist in Expert Witness work for Catastrophic Injury Awards. Responsible for the Training Programme delivered to Barristers and Solicitors & the organization of FT's Flagship Event for Professional Deputies.**

**2003 – 2006**

**APPOINTED REPRESENTATIVE, MILLFIELD**

**Heading up a team of Personal Injury and Trust Investment Specialists and Member of Private Client Services**

**1983 – 2002**

**DIRECTOR, CHASE DE VERE INVESTMENTS PLC**

**Head of Legal Support Services Team specializing in Investment of Damages Awards and Trust Work**

**EDUCATION**

**1981**

**B.SOC.SCI(HONS) INTERNATIONAL STUDIES, ECONOMICS AND FRENCH – THE UNIVERSITY OF BIRMINGHAM**

**1983**

**POSTGRAD DIPLOMA IN MENTAL REHABILITATION AND SOCIAL WELFARE, THE RICHMOND FELLOWSHIP, OXFORD**

**Professional Qualifications**

**1991**

**CII FINANCIAL PLANNING CERTIFICATE**

**2004**

**CII ADVANCED DIPLOMA IN FINANCIAL PLANNING – TAXATION & TRUSTS; PERSONAL INVESTMENT PLANNING; MORTGAGE ADVICE; BUSINESS FINANCIAL PLANNING; SAVINGS & INVESTMENTS**

**WORK RELATED ACTIVITIES**

Member of the CDF Working Party for an alternative to lump sum damages. Member of the Court Users Group. Regular Speaker at Conferences for APIL; CPIL; PIBA; AVMA; S.I.A.; Headway; Independent organisations and various legal practices on the role of an IFA working alongside the legal profession particularly in Personal Injury & Trustee Investment Work.

Leading Financial Expert Witness in Wells v Wells

Women in Wealth UK Award Winner 2016

Shortlisted for Finals of Investment Week Women IFA of the year 2018 & 2019. IFA mentor of the year 2019

**PUBLICATIONS**

Quantum; J.P.I.L; Structured Settlements: The Law and Working Practice (Sweet & Maxwell); Middle Temple Yearbook; The Times; The Sunday Times; The Daily Telegraph; The Observer; The Guardian; The Daily Mail; The Mail on Sunday; Personal Injury Law Journal; The Evening Standard & The Independent; Occupational Illness Litigation (2019) Thomson Sweet & Maxwell.

**MEMBERSHIPS**

Personal Finance Society; Institute of Financial Planning (Authorised and Regulated by the Financial Conduct Authority); The Chartered Insurance Institute.

**NON-WORK RELATED**

Trustee of Awaken Love for Africa Charity  
Church Leader  
Community Volunteer