



Profile: Paul Rosson Dip PFS Cert CII(MP), Expert, Association of Personal Injury Lawyers (APIL)

Senior Financial Consultant
Adroit Financial Planning Limited

58 Mosley Street, Manchester M2 3HZ

Tel: 0161 871 8720 Mobile: 07580 843876

Email: Paul@adroitfp.co.uk

I am an independent financial adviser and have been advising clients since 1990. I am a recognised expert in Pension Loss calculations, Periodical Payment Order analysis, Personal Injury Trusts and the investment and ongoing management of Damages Awards. I regularly advise on complex Trusts and Court of Protection matters. I work exclusively in the field of Personal Injury, Clinical Negligence and Criminal Injuries Compensation.

I have prepared in excess of 500 reports in this field and have acted for both claimants and defendants. I regularly prepare CPR compliant reports in litigation matters and have given written and oral evidence in court within my area of expertise. I regularly train colleagues on all aspects of Pension Loss and PPO's work closely with our team of experts at Adroit.

My expert witness pension reports regularly cover Defined Benefit Schemes, Defined Contribution Schemes, Work Based Pension calculations, State Pension and Loss of Dependency.

I have regularly conducted seminars for law firms and barristers' chambers throughout the UK. I have also appeared as a guest speaker at Oxford University and for numerous independent conferences (such as APIL, AvMA and The Law Society) for legal practitioners, litigators and professional groups on the role of an independent financial adviser working alongside the legal profession. These talks focus on the areas of investment, pensions, personal injury work, tax planning and Trustee investment. I have regularly conducted accredited training for APIL, the SRA and the Bar Standards Board.

Prior to joining Adroit, I was a Senior Consult and Head of Litigation Support at Frenkel Topping, where I worked for 7 years. Prior to that I was Director of Financial Services for Cassons Chartered Accountants and Business Advisers, a position I held for 10 years.

Throughout my career I have advised hundreds of individuals and companies on Pensions, setting up schemes for individuals, from small Personal Pensions through to complex SIPP

and SSAS arrangements for high net worth clients. He has also advised on and implemented company pensions schemes for many types of employer.

Professional Memberships:

- The Chartered Insurance Institute (CII)
- The Personal Finance Society (PFS)
- The Association of Personal Injury Lawyers (APIL)