



ALISON C. TAYLOR APFS

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2006 – PRESENT

SENIOR CONSULTANT, FRENKEL TOPPING

Specialist in Expert Witness work & Investing for Catastrophic Injury Awards. Head of Training for the FT Knowledge Hub delivered to Barristers and Solicitors. Responsible for the organization of FT's Annual Flagship Event for Professional Deputies & Trustees.

2003 – 2006

APPOINTED REPRESENTATIVE, MILLFIELD

Heading up a team of Personal Injury and Trust Investment Specialists and Member of Private Client Services

1983 – 2002

DIRECTOR, CHASE DE VERE INVESTMENTS PLC

Head of Legal Support Services Team specializing in Investment of Damages Awards and Trust Work

EDUCATION

1981

B.SOC.SCI(HONS) INTERNATIONAL STUDIES, ECONOMICS AND FRENCH – THE UNIVERSITY OF BIRMINGHAM

1983

POSTGRAD DIPLOMA IN MENTAL REHABILITATION AND SOCIAL WELFARE, THE RICHMOND FELLOWSHIP, OXFORD

Professional Qualifications

1991

CII FINANCIAL PLANNING CERTIFICATE

2004

CII ADVANCED DIPLOMA IN FINANCIAL PLANNING – TAXATION & TRUSTS; PERSONAL INVESTMENT PLANNING; MORTGAGE ADVICE; BUSINESS FINANCIAL PLANNING; SAVINGS & INVESTMENTS

WORK RELATED ACTIVITIES

Member of the CDF Working Party for an alternative to lump sum damages. Member of the Court Users Group. Regular Speaker at Conferences for APIL; CPIL; PIBA; AVMA; S.I.A.; Headway;

Independent organisations and various legal practices on the role of an IFA working alongside the legal profession particularly in Personal Injury & Trustee Investment Work.

Leading Financial Expert Witness in Wells v Wells

Women in Wealth UK Award Winner 2016

Shortlisted for Finals of Investment Week Women IFA of the year 2018 & 2019. IFA mentor of the year 2019

PUBLICATIONS

Quantum; J.P.I.L; Structured Settlements: The Law and Working Practice (Sweet & Maxwell); Middle Temple Yearbook; The Times; The Sunday Times; The Daily Telegraph; The Observer; The Guardian; The Daily Mail; The Mail on Sunday; Personal Injury Law Journal; The Evening Standard & The Independent; Occupational Illness Litigation (2019) Thomson Sweet & Maxwell.

MEMBERSHIPS

Personal Finance Society; Institute of Financial Planning (Authorised and Regulated by the Financial Conduct Authority); The Chartered Insurance Institute; NEWA Gold Membership; Brain Injury Social Work Group; Court Users Group; Court of Protection Practitioners Association; UK Brain Injury Forum.

NON-WORK RELATED

Trustee of Awaken Love for Africa Charity

Trustee of Changing Spaces Charity

Church Leader

Community Volunteer