



## **David Wheatley BA(Hons) ACMA CGMA**

### **Chartered Accountant, Forensic Accountant and Consequential Loss Specialist**

David has over 25 years' professional experience.

He provides expert witness, forensic accounting, consulting and advisory services.

David's reports are clear and concise, whilst providing logical expert analysis on the key issues and/or those that may be in dispute.

The quality of David's work can be evidenced by many repeat instructions from solicitors and independent vetting and review.

A full CV and details of independent vetting can be provided on request.

Some examples of his work are:

- Calculating loss of income following the inability to continue working / trading;
- Providing expert services for the technical assessment and loss calculations for a complex High Court class action;
- Being a Court appointed Single Joint Expert, including providing company and share valuations for divorce settlements.
- Providing loss reports for many business interruption claims, including those resulting from the Covid-19 pandemic;
- Being a founder member of the FCA mandated review into the mis-selling of Interest Rate Hedging Products, providing independent expert determinations on consequential loss claims against the Royal Bank of Scotland / NatWest Group;
- Being a founder member of the complaints scheme for customers impacted by the Royal Bank of Scotland's Global Restructuring Group (GRG) during the financial/banking crisis.

In particular gaining approval of the schemes' methodology from the independent third-party monitor & subsequently providing expert determinations on consequential loss claims and providing a loss report to put the customer back in the position that they would have been in, but for any unreasonable actions of the bank.